

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION**

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<b>In re:</b>	§	<b>CHAPTER 11</b>
<b>ESCO MARINE, INC., et al.<sup>1</sup></b>	§	
	§	<b>CASE NO. 15-20107-RSS</b>
<b>DEBTORS.</b>	§	
<hr/>	§	<b>(Jointly Administered)</b>

**NOTICE OF PREVAILING BIDDER**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Pursuant to the *Order (A)(I) Approving Bidding Procedures In Connection With The Sale Of The Debtors' Assets And, If Applicable, By Public Auction,. (II) Scheduling A Hearing To Consider The Sale Of Assets,. And (III) Approving Form And Manner Of Notice Thereof And (B) Granting Related Relief* [Docket No.260] (the “Bidding Procedures Order”) entered by the United States Bankruptcy Court for Southern District of Texas, Corpus Christi Division (the “Court”) on June 26 2015, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) established certain procedures and deadlines related to the anticipated sale of substantially all of their assets pursuant to section 363 of the Bankruptcy Code.

2. Pursuant to the Bidding Procedures and the Bidding Procedures Order, the Debtors held an Auction on July 27, 2015.

3. The Prevailing Bidder (as defined in the Bidding Procedures) was Callidus Capital Corporation (“**Callidus**”), which entered a credit bid.

4. No Back-Up Bidder (as defined in the Bidding Procedures) was selected.

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<sup>1</sup>The Debtors also include ESCO Metals, LLC; ESCO Shredding, LLC; Texas Best Recycling, LLC, and Texas Best Equipment, LLC. The corporate address for all debtors is 16200 Joe Garza Sr, Road, Brownsville, Texas 72521. Joint administration under the above style and case number has been ordered by the United States Bankruptcy Court on March 10, 2015. The use of the term “Debtor” shall refer to all Debtors.

5. **Exhibit A**, the form of the APA to be entered to be entered into by Callidus and the Debtor, will be uploaded as a supplement hereto.

6. **Exhibit B**, the form of the Sale Order that the Debtors and Callidus will ask to be entered at the Prevailing Bidder Sale Hearing set for July 30, 2015, will be uploaded as a supplement hereto.

Dated: July 28, 2015

Respectfully submitted,

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ATTORNEYS FOR THE DEBTORS

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on the 28th day of July 2015, a true and correct copy of the foregoing document was filed with the Court and served electronically upon those parties registered to receive electronic notice via the Court's CM/ECF system, and by first class mail, postage prepaid to the parties listed on the Limited Service List.

/s/ Natalie F. Wilson  
Natalie F. Wilson